

Initiative 18A: Support local registry of vessels through incentives and encouragement of using SA-flagged ships for cargo and coastal operations (based on United Nations Conference on Trade and Development)

Start Date: September 2014

End Date: March 2015

No	Milestone	No	Detailed activity	Responsibility	Planned start date (dd.mm.yyyy)	Planned end date (dd.mm.yyyy)	Length (in weeks)
1 Allocate 40% of all mineral cargo for transportation by SA flagged vessels				DG DMR			
1.1			Review section 26 of Mineral and Petroleum Amendment bill to include transportation in the definition of value add	DG Mineral Resources	8/18/2014	12/31/2014	18
1.2			Review the Mineral Resources BEE Charter to include transportation by SA flagged vessels in section 2.2	DG Mineral Resources	8/18/2014	12/31/2014	18
1.3			Align sections 3.6.2 and 3.7 of Transport BEE Charter to section 26 of Mineral Resources BEE Charter	DG of DMR and DG of DOT	8/18/2014	12/31/2014	18
2 Implement Cabotage on coastal, regional and continental waters				DG Transport			
2.1			Develop a cabotage policy for coastal, regional (SADC) and continental waters	DG Transport	8/18/2014	11/30/2014	14
2.2			Conduct research into the most suitable cabotage model	ST/Lab	8/18/2014	9/15/2014	4
2.3			Assess the impacts of the cabotage policy	DG Transport	8/18/2014	10/15/2014	8
2.4			Develop a cabotage implementation plan	SAMSA CEO	8/18/2014	11/15/2014	12
2.5			Consult SADC on regional implementation	DG Transport	8/18/2014	11/30/2014	14
2.6			Evaluate continental application continentally	DG Transport	8/18/2014	11/30/2014	14
2.7			Legislate for cabotage	DG Transport	8/18/2014	3/31/2015	30
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3 Ensure that all coastal operations are carried out using SA Flagged vessels				PetroSA, SAMSA COO			
3.1			Review the number of vessels required for the coastal operations	ST	8/18/2014	9/15/2014	4
3.2			Reconcile with the capacity required for PetroSA Operations	ST	8/18/2014	9/15/2014	2
3.3			Explore using South African Flagged ships	PetroSA	8/18/2014	12/31/2014	4
3.4			Check whether contract duration could be extended for BEE investment into the vessels	PetroSA Supply Chain	2/1/2015	7/30/2015	26

3.5	Explore the possibility of owning vessels for PetroSA imports (as per the energy security master plan)	PetroSA	1/1/2015	7/30/2015	30
3.5.1	Unpack the Energy Master Plan (DOE/CEF)		8/18/2014	12/31/2014	18
3.6	Evaluate an option of starting a Marine Offshore Department within PetroSA	PetroSA	1/1/2015	7/30/2015	30
3.6.1	SAMSA COO to educate PetroSA on the Marine Offshore capability requirements		8/18/2014	12/31/2014	18
3.7	Market the Offshore Supply Base to continental operations by industry	PetroSA	11/1/2014	7/30/2015	38
3.8	Implement proper monitoring arrangement for enforcement of cabotage	SAMSA	1/1/2015	3/31/2015	12

4 Ensure that all product picking tankers along the coastline are SA Flagged		SAMSA			
4.1	In depth understanding on the requirements to move fuel along the coast	SAPIA	8/18/2014	9/18/2014	4
4.2	Oil majors and terminal operators to accept SA flagged vessels	SAPIA	1/1/2014	6/30/2015	26
4.3	Ensure contract duration that allows for investment into the vessel	SAPIA	1/1/2014	6/30/2015	26
4.4	Implement proper monitoring arrangements	SAMSA	3/30/2015	6/30/2015	12
5 Ensure that all coastal and transshipment cargo moves on SA vessels		TPT, Moshe M./SAMSA			
5.1	Conduct a needs analysis by quantify the intra port volume movement	Transnet	9/1/2014	9/8/2014	1
5.2	Conduct a needs analysis by quantifying cargo that moves by road between coastal areas.	SA Shipper's council	9/1/2014	9/30/2014	4
5.3	Conduct an options analysis on how to meet the validated needs	Transnet, additional	9/9/2014	10/9/2014	4
5.4	Develop SA port short sea shipment marketing plan	Transnet, additional	10/10/2014	12/31/2014	11
5.5	Implement cabotage on all coastal cargo	SAMSA	4/1/2015	6/30/2014	8
6 Improve efficiencies in the transshipment process and logistics management		TPT, (Moshe M.)			
6.1	Develop a transshipment policy with all incentives and enablers	Transnet	9/1/2014	9/8/2014	1
6.2	Develop cargo freight stations to leverage(customisation) on transshipment cargo	Transnet, Coega IDZ	9/1/2014	3/1/2016	82
6.3	Develop a regional (Sub Saharan Africa) cargo clearing facility	Transnet, DIRCO, DTI	9/1/2014	3/1/2016	82
6.4	Introduce inter-terminal barge service to connect transshipment to relevant vessels	Transnet	9/1/2014	3/1/2016	82

7 Ensure DFI's participate in Shipping Finance		DPME, DBSA			
1.1	DBSA to develop internal competence (knowledge and requirement) for Ship finance	DBSA	8/18/2014	12/31/2014	18
1.2	DBSA to collaborate with PIC and IDC for shipping finance	DBSA	8/18/2014	1/31/2015	22
1.3	BRICS Bank to have a shipping division	Rudi (DPME)	9/1/2014	3/31/2015	32
8 Review the Taxation environment to cover for local operations		Treasury			
2.1	Conduct an impact study of the taxation on coastal shipping	Treasury	8/18/2014	9/30/2014	6
2.2	Engage Treasury on tax to coastal operating fleets	SAMSA	9/30/2014	10/15/2014	2
2.2.1	Prepare submissions to treasury to motivate for concessions on coastal operating vessels coporate and PAYE tax	SAMSA	10/18/2014	10/31/2014	6
9 Ensure a capable, effective and cost efficient maritime administration		SAMSA COO			
3.1	Conduct a comparative study on the cost of registering a vessel in SA	SAMSA	8/18/2014	10/15/2014	8
3.2	Conduct a capacity requirement study for the support of registered ships	SAMSA	8/18/2014	10/15/2014	8
3.3	Comparative study on the compliance with international conventions	SAMSA	8/18/2014	10/15/2014	8
3.4	Conduct a comparative study on the efficiency of registration process	SAMSA	8/18/2014	10/15/2014	8
3.5	Implement necessary efficiency measures for SA registry	SAMSA	8/18/2014	10/15/2014	8
10 Invoke Cabotage on Coastwise Cargo		TPT			
4.1	Identify all cargo that is moving coastally	Moshe M. (Transnet)	8/18/2014	8/30/2014	2
4.2	Implement a system that prevents international ships transporting coastal cargo	Moshe M. (Transnet)	8/30/2014	5/31/2015	36
4.3	Ensure availability of port infrastructure for handling coastal cargo	Moshe M. (Transnet)	8/30/2014	5/31/2015	36